



PROSPERITY

BRI Ferrier

1 December 2017

PROSPERITY RESOURCES LIMITED (IN LIQUIDATION)
ACN 103 280 235 ("the Company")
(Former ASX Code "PSP")

NOTICE TO SHAREHOLDERS

DECLARATION FOR THE PURPOSE OF SECTION 104-145 OF THE INCOME TAX ASSESSMENT ACT 1997

I refer to previous correspondence regarding the above Company. As you are aware, I was appointed Voluntary Administrator of the Company on 18 October 2017. At the Meeting of Creditors held on 22 November 2017 pursuant to Section 439A of the Corporations Act ("the Act"), the Company was placed into Liquidation and I was appointed Liquidator.

In accordance with Section 104-145 of the Income Tax Assessment Act 1997, I declare that there are reasonable grounds to believe there is no likelihood that shareholders of the Company will receive any distribution in respect of their shares.

As a consequence, shareholders who acquired the shares on or after 20 September 1985 may choose to make a capital loss in the income year that includes the date of Declaration as a result of CGT Event G3 occurring. The capital loss is equal to the reduced cost base of the shares.

Shareholders will need to review their own records to determine their shareholdings. I will not be able to confirm shareholdings nor issue share certificates.

Yours faithfully

PROSPERITY RESOURCES LIMITED (IN LIQUIDATION)

PETER KREJCI
Liquidator

Silvia | Krejci | Cummins | Nicodemou | Karam | Ferrier (Consultant) | Green (Consultant)

BRI Ferrier (NSW) Pty Ltd Chartered Accountants ABN 97 128 947 848
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