

21 November 2017

TO THE CREDITOR
AS ADDRESSED

Dear Sir or Madam

**RIVET MINING SERVICES (QLD) PTY LIMITED
(RECEIVERS AND MANAGERS APPOINTED) (IN LIQUIDATION)
ACN 616 055 380
("the Company")**

I refer to my appointment, with Peter Krejci and John Carrello, as Administrators of the Company on 17 July 2017 and to Peter Krejci and I's appointment as Liquidators of the Company on 21 August 2017.

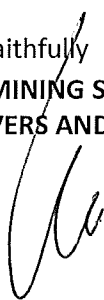
Pursuant to Insolvency Practice Rules (Corporations) 2016 70-40, we have prepared a Statutory Report to Creditors dated 21 November 2017. The report provides a summary of the estimated assets and liabilities of the Company, inquiries that we have undertaken to date, further inquiries that will be made, details of what happened to the Company's business, the likelihood of a dividend to creditors and if any recovery actions are available in the Liquidation. The Report and supporting Annexures are available for download from 21 November 2017 from BRI Ferrier's website at:

<http://briferrier.com.au/about-us/current-matters/rivet-mining-services-east-ql-pty-limited>.

If you do not have access to the internet, you can request that a copy of the report be mailed to you. Please contact Mr Anthony Locascio of this office on (02) 8263 2300.

Yours faithfully

**RIVET MINING SERVICES (QLD) PTY LIMITED
(RECEIVERS AND MANAGERS APPOINTED) (IN LIQUIDATION)**



ANDREW CUMMINS

Joint and Several Liquidator

Silvia | Krejci | Cummins | Nicodemou | Karam | Ferrier (Consultant) | Green (Consultant)

BRI Ferrier (NSW) Pty Ltd Chartered Accountants ABN 97 128 947 848
Trading as BRI Ferrier ABN 59 212 882 443

Level 30, Australia Square, 264 George Street NSW 2000 GPO Box 7079, Sydney NSW 2001
T 02 8263 2300 F 02 8263 2399 info@brifnsw.com.au www.briferrier.com.au

BRI Ferrier...throughout Australia, New Zealand, Hong Kong and the United Kingdom

BRI Ferrier is an association of independent accounting firms. Each of the member firms is a separate and independent legal entity operating under the name "BRI Ferrier" or related names.

Liability limited by
a scheme approved
under Professional
Standards Legislation