

2 August 2024

To the Creditor, as addressed

BY POST

Dear Creditor,

PROSPERO MARKETS PTY LTD (IN LIQUIDATION)
A.C.N 145 048 577 ("THE COMPANY")

We refer to our Statutory Report to Creditors dated 10 July 2024.

In that report, we confirmed that the Liquidators were preparing an application to the Federal Court of Australia to approve the intended distribution process. That application and the supporting affidavit have now been filed and the matter has been listed for first case management hearing at 9.30 am (AEST) on 8 August 2024.

We have uploaded a copy of the following documents onto the BRI Ferrier webpage (<https://briferrier.com.au/about-us/current-matters/prospero-markets-pty-ltd>), onto the landing page of the Link Market Services Creditor Portal (<https://exad.com.au/bri/prospero/>) and after you login to the Creditor Portal:

1. Sealed Originating Process (Corporations) filed on 31 July 2024;
2. Sealed Affidavit of Jonathon Keenan filed on 31 July 2024; and
3. Estimated Outcome Statement.

A version of Exhibit JSK-1 referred to in the affidavit of Jonathon Keenan with all client and confidential information redacted is being prepared and will be available in due course on our website.

Yours faithfully

PROSPERO MARKETS PTY LTD (IN LIQUIDATION)

A handwritten signature in black ink, appearing to read "Jonathon Keenan".

JONATHON KEENAN

Joint & Several Liquidator

Novabrif Pty Ltd Trading as BRI Ferrier ABN 61 643 013 610
Chartered Accountants
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