



22 December 2025

CIRCULAR TO CREDITORS

Dear Sir/Madam

RSL EX-SERVICEMEN'S CABS & CO-OPERATIVE MEMBERS LIMITED (IN LIQUIDATION)
ABN 29 491 565 109 ("the Co-Operative")

NOTICE OF INTENTION TO DECLARE A FIRST & FINAL DIVIDEND TO UNSECURED CREDITORS

We, Jonathon Keenan and Peter Krejci, refer to our appointment as Joint and Several Liquidators of the Co-Operative on 21 May 2024 and to previous correspondence. The Co-Operative is solvent and the Liquidation is proceeding as a Members' Voluntary Liquidation.

We confirm that all Priority (employee) Creditor claims have already been discharged. We are now in a position to declare a dividend to the Unsecured Creditors of the Co-Operative. In this regard, we anticipate that there are sufficient funds available to discharge all Unsecured Creditor claims in full.

Accordingly, we provide notice that it is our intention to declare **a First and Final Dividend to Unsecured Creditors of the Co-Operative, on or before 20 February 2026**. Please find enclosed a Form 548 Notice of Intention to Declare a Dividend, in this regard.

We advise that any Unsecured Creditors who have not already done so, are required to formally prove their debts against the Co-Operative by **15 January 2026**, should they wish to participate in the distribution. Further, any Unsecured Creditors wishing to amend their previous claim, must submit a revised proof of debt by **15 January 2026**. A Form 535 Formal Proof of Debt is attached.

Should you have any queries, please contact Mr Vijay Rajmohan of this office on (02) 8263 2366.

Yours faithfully

RSL EX-SERVICEMEN'S CABS & CO-OPERATIVE MEMBERS LIMITED (IN LIQUIDATION)

JONATHON KEENAN
Joint and Several Liquidator

Encl.

FORM 548

CORPORATIONS ACT 2001

Subregulation 5.6.65(1)

NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR
OF INTENTION TO DECLARE A FIRST AND FINAL DIVIDEND

RSL EX-SERVICEMEN'S CABS & CO-OPERATIVE MEMBERS LIMITED (IN LIQUIDATION)
ABN 29 491 565 109
("THE CO-OPERATIVE")

A First and Final Dividend is to be declared to Unsecured Creditors of the Co-Operative pursuant to Section 556(1) of the Corporations Act 2001, on or before **20 February 2026**.

Unsecured Creditors who have not already done so, are required to formally prove their debt against the Co-Operative on or before **15 January 2026**.

If you do not, we will exclude your claim from participation, and we will proceed to make a first and final dividend without having regard to it.

A Form of Proof of Debt is enclosed for your convenience.

DATED this 22nd December 2025



JONATHON KEENAN
JOINT AND SEVERAL LIQUIDATORS

BRI FERRIER
Level 26
25 Bligh Street
Sydney NSW 2000

Encl.

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of RSL Ex-Servicemen's Cabs & Co-Operative Members Limited (In Liquidation) ABN 29 491 565 109

1. This is to state that the Co-Operative was, on 21 May 2024 ⁽¹⁾ and still is, justly and truly indebted to⁽²⁾ (full name):

.....
(‘Creditor’)

.....
of (full address)

for \$ dollars and cents.

Particulars of the debt are:

Date	Consideration ⁽³⁾ <small>state how the debt arose</small>	Amount \$	GST included \$	Remarks ⁽⁴⁾ <small>include details of voucher substantiating payment</small>

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:

Insert particulars of all securities held. Where the securities are on the property of the Co-Operative, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

I am **not** a related creditor of the Co-Operative ⁽⁵⁾

I am a related creditor of the Co-Operative ⁽⁵⁾
relationship:

3A.^{(6)*} I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

3B.^{(6)*} I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

The External Administrators' (whether as Voluntary Administrators/Deed Administrators/Liquidators) will send and give electronic notification of documents. Please provide your email address below:

Contact Name:

Email Address:

DATED this day of 202.....

Signature of Signatory

NAME IN BLOCK LETTERS

Occupation

Address

OFFICE USE ONLY

POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) - Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per CRA/RATA	\$	Object or H/Over for Consideration	\$
Reason for Admitting / Rejection			
PREP BY/AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED	/ /		

Proof of Debt Form Directions

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the Co-Operative between the dates of", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related Co-Operative, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.